

2017- 2018 Additional Financial Information for Independent Students

You are required to fill out this form to verify information provided on your 2017-2018 Free Application for Federal Student Aid. You and/or your spouse indicated that you may have additional financial information or untaxed income. If a section does not pertain to you, please indicate zero or not applicable (N/A). **Do not leave any spaces blank.**

STUDENT INFORMATION

Last Name

First Name

Student Identification Number

SPOUSE INFORMATION

Spouse Name (if applicable)

ADDITIONAL FINANCIAL INFORMATION OR UNTAXED INCOME FOR TAX YEAR 2015

Report Annual Amounts Only.	Student/Spouse
1. Education credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit) from IRS Form 1040-line 50 or 1040A-line 33.	\$
2. Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.	\$
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
4. Taxable student grant and scholarship aid reported to the IRS in your (or your spouses') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
5. Combat pay or special pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$
6. Earnings from work under a cooperative education program offered by a college.	\$
7. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S. Don't include amounts reported in code DD.	\$
8. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	\$
9. Child support received for any of your children. Don't include foster care or adoption payments.	\$
10. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	\$
11. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
12. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
13. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$

CERTIFICATION AND SIGNATURES

If you are the student or parent, by signing this application you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide further documentation that will verify the accuracy of your completed form. Also, you certify that you understand that the Department of Education has the authority to verify information reported on this form with the Internal Revenue Service and other federal agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Student Signature

Date

Spouse Signature *(if applicable)*

Date

*You may scan and submit your completed form by email to finaid@ucr.edu
or by fax to (951) 827-5619
or drop off at the Highlander One Stop Shop
or mail to UC Riverside Financial Aid Office, 900 University Avenue, Riverside, CA 92521*